

# Shareholding Pattern

## RATEGAIN TRAVEL TECHNOLOGIES LIMITED

### General Information

Scrip code	543417
NSE Symbol	RATEGAIN
MSEI Symbol	NOTLISTED
ISIN	INEOCLI01024
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

## Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	true	false	true	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

**Table I - Summary Statement holding of specified securities**

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding as a % of full convertible securities as a percent of diluted share capital) (XII) = (VII)+(X) % of (A+B+XI)	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	3	56866977			56866977	48.16	56866977		56866977				56866977	47.2		
(B)	Public	90195	61145150			61145150	51.78	61145150		61145150		2310819	2310819	63455969	52.7		
(C)	Non Promoter-Non Public	1	67631			67631		67631	0.06					67631			
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts	1	67631			67631	0.06	67631		67631	0.06			67631	0.06		
	Total	90199	118079758			118079758	100.00	118079758	100.00			2310819	2310819	120390577	100.00		



Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	N Sh Undr conv sect Ni Wai and etc. (XA+)
											No of Voting (XIV) Rights							
											Class eg:X	Class eg:Y	Total					
(h)	Sovereign Wealth Funds																	
(i)	NBFCs registered with RBI																	
(j)	Other Financial Institutions																	
(k)	Any Other (specify)																	
	Sub-Total (B)(1)				26	25478631			25478631	21.58	25478631	25478631	21.58				0	
(2)	Institutions (Foreign)																	
(a)	Foreign Direct Investment																	
(b)	Foreign Venture Capital Investors																	
(c)	Sovereign Wealth Funds																	
(d)	Foreign Portfolio Investors Category I				74	5947332			5947332	5.04	5947332	5947332	5.04				0	
(e)	Foreign Portfolio Investors Category II				9	534344			534344	0.45	534344	534344	0.45				0	
(f)	Overseas Depositories (holding DRs) (balancing figure)																	
(g)	Any Other (specify)																	
	Sub-Total (B)(2)				83	6481676			6481676	5.49	6481676	6481676	5.49				0	
(3)	Central Government / State Government(s)																	
(a)	Central Government / President of India																	
(b)	State Government / Governor																	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																	
	Sub-Total (B)(3)																	
(4)	Non-institutions																	
(a)	Associate companies / Subsidiaries																	
(b)	Directors and their relatives (excluding independent directors and nominee directors)																	
(c)	Key Managerial Personnel				0	0			0	0.00	0	0	0.00				78134	78
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																	
(f)	Investor Education and Protection Fund (IEPF)																	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				84814	15811468			15811468	13.39	15811468	15811468	13.39				0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				3	617881			617881	0.52	617881	617881	0.52				0	

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	N Sh Undr conv sect Ni Wai and etc. (XA+)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg:X	Class eg:Y	Total					
(i)	Non Resident Indians (NRIs)				2658	1137758			1137758	0.96	1137758		1137758	0.96			0	
(j)	Foreign Nationals				2	24100			24100	0.02	24100		24100	0.02			0	
(k)	Foreign Companies																	
(l)	Bodies Corporate				676	10843410			10843410	9.18	10843410		10843410	9.18			0	
	PLUTUS WEALTH MANAGEMENT LLP				1	7550000			7550000	6.39	7550000		7550000	6.39			0	
(m)	Any Other (specify)				1933	750226			750226	0.64	750226		750226	0.64			2232685	223
		Clearing Members	Category		3	2965			2965	0.00	2965		2965	0.00			0	
		HUF	Category		1926	654228			654228	0.55	654228		654228	0.55			0	
		Trusts	Category		4	93033			93033	0.08	93033		93033	0.08			0	
		Employees	Category		0	0			0	0.00	0		0	0.00			2232685	223
	Sub-Total (B)(4)				90086	29184843			29184843	24.72	29184843		29184843	24.72			2310819	231
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				90195	61145150			61145150	51.78	61145150		61145150	51.78			2310819	231
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021				1	67631			67631	0.06	67631		67631	0.06				
	Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2)				1	67631			67631		67631		67631	0.06				
	Total ( A+B+C2 )				90199	118079758	0	0	118079758	100.00	118079758	0	118079758	100.00	0	0	2310819	231
	Total (A+B+C )				90199	118079758			118079758	100.00	118079758		118079758	100.00			2310819	231

Disclosure of notes on shareholding pattern

Disclosure of notes in case of promoter holding in dematerialised form is less than 100 %

Disclosure of notes in case of public share holding is less than 25 percentage

Disclosure of notes on shareholding pattern for company remarks explanatory

### Text Block

[Textual Information\(1\)](#)

This amended format assumes that each Stock Appreciation Right ("SAR") will be converted into equivalent number of shares. However, it is clarified that the aforesaid assumption doesn't apply to our SAR Scheme and the number of resultant equity shares upon exercise of SARs would vary and will depend on the appreciation in the price of equity shares from the date of grant of each option. Therefore, the representative number of shares reflected against the outstanding options doesn't provide the correct representation of diluted capital.

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits(%)</b>	<b>Limits utilized(%)</b>
As on shareholding date	100.00	6.07
As on the end of previous 1st quarter	100.00	6.11
As on the end of previous 2nd quarter	100.00	8.13
As on the end of previous 3rd quarter	100.00	8.89
As on the end of previous 4th quarter	100.00	10.23